

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Ronald L. Washington

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Ana J. Matosantos, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

**Thursday, December 1, 2011
1:30 PM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from October 27, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Staff Person

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 2011-03

Resolution of the California Educational Facilities Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings. (Action Item)
5. Resolution No. 286
University of the Pacific, Stockton, CA

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for University of the Pacific.

Request for Bond Issuance in an Amount Not to Exceed \$40,000,000* (Action Item)
6. Resolution No. 2011-04
Saint Mary's College of California, Moraga, CA

Resolution of the California Educational Facilities Authority Relating to the Cancellation of Bond Insurance from MBIA for the Authority's Revenue Bonds (Saint Mary's College of California), Series 2007.

Original Bond Issuance Amount: \$75,000,000 (Action Item)

Ronald L. Washington

Summer Nishio
Brian K. Aguilar

Kenna Waddell

7. Resolution No. 2011-05
Cal Loan Student Loan Program

Rosalind Brewer

Resolution Authorizing Amendments to Program Documents Regarding the Collection, Enforcement and Extension of Defaulted Student Loans.
(Action Item)

8. Resolution No. 2011-06
Post Issuance Tax Compliance Procedures

Ronald L. Washington

Resolution of the California Educational Facilities Authority Approving Various Amendments to the Authority's Existing Post-Issuance Tax Compliance Procedures for Tax-Exempt Bonds (Action Item)

9. Public Comment

10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

- * The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, January 26, 2012**. To be included on the agenda, please submit applications, fees and other documents **no later than January 3, 2012**.

February 23, 2012	March 29, 2012	April 26, 2012
May 31, 2012	June 28, 2012	July 26, 2012
August 30, 2012	September 27, 2012	October 25, 2012
	December 6, 2012	

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CEFA, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program